



No.:06-1/2026-CBTT

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Hanoi, 19 March 2026

INFORMATION DISCLOSURE

Re: Report on the Results of the Public Offering of Shares

**To: State Securities Commission of Vietnam
Hanoi Stock Exchange**

1. Name of the organization: Big Group Holdings Investment Joint Stock Company

- Stock code: BIG

- Head office: 62/6 Khuc Thua Du Street, Cau Giay Ward, Hanoi City, Vietnam

- Telephone: 0357 583 468 Fax: 0911 888 842

2. Disclosure contents:

Big Group Holdings Investment Joint Stock Company announces information on the results of the public offering of shares pursuant to Report No. 01/2026/BC-BIG dated 18/03/2026.

3. This information was disclosed on the Company's website on 19 March 2026 at the following link: <https://biggroup.vn/>

We hereby certify that the information disclosed above is true and accurate, and we assume full responsibility before the law for the contents of the disclosed information.

Attached documents:

- Report No. 01/2026/BC-BIG dated 18/03/2026.

**ORGANIZATION REPRESENTATIVE /
LEGAL REPRESENTATIVE / PERSON
AUTHORIZED TO DISCLOSURE
INFORMATION**



TỔNG GIÁM ĐỐC

Trần Thị Mưa Thoa



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Hanoi, 18 March 2026

No.: 01/2026/BC-BIG

REPORT

Results of the Public Offering of Shares

(Certificate of Registration for Public Offering of Shares No. 561/GCN-UBCK issued by the Chairman of the State Securities Commission on 31 December 2025)

To: The State Securities Commission of Vietnam

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of the issuing organization: **BIG GROUP HOLDINGS INVESTMENT JOINT STOCK COMPANY**
2. Abbreviated name: **BIG .,JSC**
3. Head office address: **62/6 Khuc Thua Du Street, Cau Giay Ward, Hanoi City, Vietnam**
4. Tel.: **035 758 3468** Fax: **0911 8888 42** Website: **https://biggroup.vn/**
5. Charter capital: **VND 159,895,300,000** (*In words: One hundred fifty-nine billion eight hundred ninety-five million three hundred thousand Vietnamese dong*).
6. Stock code: **BIG**
7. Payment account opened at: **Vietcombank – Bui Thi Xuan Branch**
Account number: **1056851204**
8. Enterprise Registration Certificate No. **0108045831**, first issued by the Hanoi Department of Planning and Investment on **07 November 2017**, and amended for the **12th** time by the Hanoi Department of Finance on **12 August 2025**.
 - Main business line: **Real estate consultancy, brokerage, and auction services; auction of land use rights. Details: Excluding real estate valuation and real estate auction services – Industry code: 6820**
 - Main products/services: **Trading, service provision, and real estate business.**
9. Establishment and operation license (*if required under specialized laws*): **None.**

II. PUBLIC OFFERING PLAN

1. Name of the share: **Shares of Big Group Holdings Investment Joint Stock Company**
2. Type of share: **Common shares**
3. Number of shares offered: **15,084,689** shares, including:
 - Number of shares offered by the Issuer: **15,084,689** shares;
 - Number of shares offered by shareholders/owners/members: **0** shares.
4. Offering price: **VND 10,000** per share.
5. Expected total proceeds from the offering: **VND 150,846,890,000**, including:

- Capital expected to be raised by the Issuer: VND 150,846,890,000;
 - Capital expected to be raised by shareholders/owners/members: VND 0.
6. Distribution method: Rights offering to existing shareholders.
7. Subscription and payment period:
- For existing shareholders exercising their pre-emptive rights to purchase shares: From 13/02/2026 to 09/03/2026.
 - For investors purchasing re-allocated shares: From 17/03/2026 to 20/03/2026.
8. Ending date of the offering (the final date for receipt of share subscription payments): 18/03/2026.
9. Expected share delivery date: Expected in Q2/2026.

III. RESULTS OF THE SHARE OFFERING

Purchasers of the shares	Offering price (VND/share)	Number of shares offered	Number of shares subscribed for	Number of shares allocated	Number of subscribing investors	Number of investors allocated shares	Number of investors not allocated shares	Number of remaining shares	Share allocation ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of share	10,000	15,084,689	10,009,427	10,009,427	25	25	0	5,075,262	66.35%
2. Treatment of unsubscribed shares (*)	10,000	5,075,262	5,075,262	5,075,262	4	4	0	0	33.65%
TOTAL		15,084,689	15,084,689	15,084,689	29	29	0	0	100%
1. Domestic investors	10,000	15,084,689	15,084,689	15,084,689	29	29	0	0	100%
2. Foreign investors and economic organizations with foreign ownership exceeding 50% of charter capital	10,000	0	0	0	0	0	0	0	0
TOTAL		15,084,689	15,084,689	15,084,689	29	29	0	0	100%

(*): The remaining unsold shares from the offering to existing shareholders were allocated in accordance with the Board of Directors' Resolution No. 05/2026/BIG/NQ-HĐQT dated 17 March 2026.

- Underwriting arrangement (if any): None.
- In the case of allocating the remaining shares to one or several designated investors: The number of shares, the offering ratio for each investor and their related persons in this offering and in any offerings or issuances conducted within the past 12 months, as well as the post-offering ownership ratio of each investor and their related persons, are detailed in the attached Appendix.

IV. SUMMARY OF THE SHARE OFFERING RESULTS

1. Total number of shares allocated: 15,084,689 shares, equivalent to 100% of the total

number of shares offered, including:

- Number of shares allocated to the Issuer: **15,084,689** shares;
 - Number of shares held by shareholders/owners/members: **0** shares.
2. Total proceeds from the offering: **VND 150,846,890,000**, including:
- Total proceeds received by the Issuer: **VND 150,846,890,000**;
 - Total proceeds from shares offered by shareholders/owners/members: **VND 0**.
3. Total expenses: **VND 427,000,000**.
- Fee for finalizing the shareholder list for exercising subscription rights: **VND 7,000,000**.
 - Advisory fee for the share offering: **VND 420,000,000**.
4. Net proceeds from the offering: **VND 150,419,890,000**.

V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING

1. Capital structure:

No.	Category	Number of shareholders	Number of shares owned	Par value of shares owned	Ownership ratio
I	Domestic and foreign shareholders				
1	Domestic	988	31,069,338	310,693,380,000	99.98%
1.1	State	0	0	0	0%
1.2	Organizations	8	1,003,694	10,036,940,000	3.23%
1.3	Individuals	980	30,065,644	300,656,440,000	96.75%
2	Foreign	4	4,881	48,810,000	0.02%
2.1	Foreign organizations / Economic organizations with foreign ownership above 50% charter capital	0	0	0	0%
2.2	Individuals	4	4,881	48,810,000	0.02%
	TOTAL (1+2)	992	31,074,219	310,742,190,000	100%
II	Founding shareholders, major shareholders, other shareholders				
1	Founding shareholders	0	0	0	0%
2	Major shareholders	2	10,176,435	101,764,350,000	32.75%
3	Shareholders holding less than 5% of voting shares	990	20,897,784	208,977,840,000	67.25%
	TOTAL (2+3)	992	31,074,219	310,742,190,000	100%

2. List of major shareholders and their ownership ratios:

No.	Shareholder name	Enterprise Registration Certificate No. / Establishment and Operation License No. / Equivalent Legal Document No. / Personal Identification No. / Passport No.	Number of shares owned	Ownership ratio
1	Võ Phi Nhật Huy		6,219,021	20.01%
2	Nguyễn Ngọc Nhi		3,957,414	12.74%
	TOTAL		10,176,435	32.75%

VI. ACCOMPANYING DOCUMENTS

1. Resolution of the Board of Directors No. 05/2026/BIG/NQ-HĐQT dated 17/03/2026.
2. Resolution of the Board of Directors No. 06/2026/BIG/NQ-HĐQT dated 18/03/2026.

Hanoi, 18 March 2026

LEGAL REPRESENTATIVE

CHAIRMAN OF THE BOARD OF DIRECTORS



CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ

Võ Phi Nhật Huy

APPENDIX

(attached to the Report on the Results of the Public Offering of Shares)

No.	Investor and Related Persons	In this offering				In offerings/issuances in the past 12 months		After the offering (18 March 2026)	
		Number of shares exercised (a)	Number of unsubscribed shares allocated (b)	Total allocated shares (a+b)	Offering ratio based on the current charter capital (equivalent to 15,989,530 shares)	Number of allocated shares	Offering ratio based on the current charter capital (equivalent to 15,989,530 shares)	Number of shares owned	Ownership ratio based on the post-offering charter capital (equivalent to 31,074,219 shares)
1	Lữ Đạt	0	1,525,262	1.525.262	9.54%	1.525.262	9.54%	1.525.262	4.91%
1.1	<i>Related persons of Lữ Đạt</i>	0	0	0	0%	0	0%	0	0%
	Total (1)	0	1,525,262	1.525.262	9.54%	1.525.262	9.54%	1.525.262	4.91%
2	Vương Lê Vĩnh Nhân	0	1,500,000	1.500.000	9.38%	1.500.000	9.38%	1.500.000	4.83%
2.1	<i>Related persons of Vương Lê Vĩnh Nhân</i>	0	0	0	0%	0	0%	0	0%
	Total (2)	0	1,500,000	1.500.000	9.38%	1.500.000	9.38%	1.500.000	4.83%
3	Nguyễn Chí Công	0	950,000	950.000	5.94%	950.000	5.94%	950.000	3.06%

No.	Investor and Related Persons	In this offering				In offerings/issuances in the past 12 months		After the offering (18 March 2026)	
		Number of shares exercised (a)	Number of unsubscribed shares allocated (b)	Total allocated shares (a+b)	Offering ratio based on the current charter capital (equivalent to 15,989,530 shares)	Number of allocated shares	Offering ratio based on the current charter capital (equivalent to 15,989,530 shares)	Number of shares owned	Ownership ratio based on the post-offering charter capital (equivalent to 31,074,219 shares)
3.1	<i>Related persons of Nguyễn Chí Công</i>	0	0	0	0%	0	0%	560.000	1.80%
	Total (3)	0	950,000	950.000	5.94%	950.000	5.94%	1.510.000	4.86%
4	Đỗ Sỹ Nguyên	0	1,100,000	1.100.000	6.88%	1.100.000	6.88%	1.100.000	3.54%
4.1	<i>Related persons of Đỗ Sỹ Nguyên</i>	0	0	0	0%	0	0%	0	0%
	Total (4)	0	1,100,000	1.100.000	6.88%	1.100.000	6.88%	1.100.000	3.54%
TOTAL (1+2+3+4)		0	5,075,262	5,075,262	31.74%	5.075.262	31.74%	5.635.262	18.14%





No.: 05/2026/BIG/NQ-HĐQT

RESOLUTION OF THE BOARD OF DIRECTORS

BIG GROUP HOLDINGS INVESTMENT JOINT STOCK COMPANY

Ref: Results of the exercise of share purchase rights and the allocation of the remaining unsubscribed shares in the public offering to existing shareholders

- Pursuant to the Law on Enterprises No. 59/2020/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on 17 June 2020, together with its amendments, supplements, and implementing guidance;
- Pursuant to the Law on Securities No. 54/2019/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on 26 November 2019, together with its amendments, supplements, and implementing guidance;
- Pursuant to the Charter of Big Group Holdings Investment Joint Stock Company;
- Pursuant to the 2025 Annual General Meeting of Shareholders' Resolution No. 01/2025/BIG/NQ-ĐHĐCĐ dated 27 April 2025; and the Proposal on the Plan for Additional Public Offering of Shares No. 11/2025/TTr-HĐQT dated 27 April 2025;
- Pursuant to the Certificate of Registration for Public Offering of Shares No. 561/GCN-UBCK issued by the Chairman of the State Securities Commission on 31 December 2025;
- Pursuant to the Board of Directors' Resolution No. 0901/2026/NQ/BIG-HĐQT dated 09 January 2026;
- Pursuant to the Consolidated List of Investors Registering to Subscribe for Additional Issued Securities (for deposited securities), prepared by the Vietnam Securities Depository and Clearing Corporation (VSDC);
- Pursuant to the Consolidated List of Investors Registering to Subscribe for Additional Issued Securities (for non-deposited securities), prepared by Big Group Holdings Investment Joint Stock Company;
- Pursuant to the Board of Directors' Minutes No. 05/2026/BIG/BB-HĐQT dated 17/03/2026.

RESOLVES:

Article 1. Approval of the results of the exercise of rights in the public offering of shares as follows:

- Name of shares: Shares of Big Group Holdings Investment Joint Stock Company.
- Type of shares: Ordinary shares.
- Par value per share: 10,000 VND/share.
- Offering price: 10,000 VND/share.



- Record date for exercising rights: **05/02/2026**
- Total number of outstanding shares as of the record date: **15,989,530** shares.
- Total number of shares offered to existing shareholders in proportion to their ownership: **15,084,689** shares.
- Subscription and payment period for share purchase: **from 13/02/2026 to 09/03/2026**
- Rights transfer period: **from 13/02/2026 to 03/03/2026**
- Total number of shares for which shareholders exercised their subscription rights: **10,009,427** shares.
- Total number of odd-lot shares and unsubscribed shares: **5,075,262** shares, including:
 - + Total number of odd-lot shares (arising from rounding when aggregating fractional entitlements): **567** shares.
 - + Total number of remaining shares due to existing shareholders not exercising their rights or exercising their rights incompletely: **5,074,695** shares.

Article 2. Approval of the plan for the distribution of the remaining unsubscribed shares:

Pursuant to the Plan for the Additional Public Offering of Shares approved under the 2025 Annual General Meeting of Shareholders' Resolution No. 01/2025/BIG/NQ-DHDCĐ dated 27 April 2025 (together with the Submission on the Plan for the Additional Public Offering of Shares No. 11/2025/TTr-HĐQT dated 27 April 2025), the Board of Directors shall distribute the remaining unsubscribed shares (including odd-lot shares arising from rounding fractional entitlements and the remaining shares due to existing shareholders not exercising their rights or exercising their rights incompletely) as follows:

- Total number of remaining unsubscribed shares to be distributed: **5,075,262** shares, including:
 - + Total number of odd-lot shares (arising from rounding when aggregating fractional entitlements): **567** shares.
 - + Total number of remaining shares due to existing shareholders not exercising their rights or exercising their rights incompletely: **5,074,695** shares.
- Offering price: 10,000 VND/share.
- Transfer restrictions:
 - + Odd-lot shares (arising from rounding when aggregating fractional entitlements) distributed to other shareholders/investors shall not be subject to transfer restrictions.
 - + Remaining shares arising from existing shareholders not exercising their rights or exercising their rights incompletely, when distributed to other shareholders/investors, shall be subject to a transfer restriction of 01 (one) year from the closing date of the offering.
- List of investors to whom the shares are allocated and the corresponding number of shares allocated to each investor: *As set out in the Appendix attached to this Resolution.*
- Payment period for the allocated shares: **From 17/03/2026 to the end of 20/03/2026.**

In the event that the investors on the allocation list complete payment for the allocated shares prior to the expiry of the payment period, the Board of Directors shall

immediately close the offering at that time and proceed to report the results of the public offering of shares to existing shareholders in accordance with applicable laws.

- Method of payment: Transfer funds into the escrow account using the following details:
 - + Account holder name: Công ty Cổ phần Đầu tư Big Group Holdings
 - + Bank account number: 116003027939
 - + Account opened at: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Hanoi Branch
 - + Transfer description: **[Investor’s full name]_[ID/Passport/Business Registration No.]_[Payment for xxx BIG shares allocated by the Board of Directors]**

In which: “xxx” is the number of shares allocated.

For example: NGUYEN A 0123456789 payment for 100 BIG shares allocated by the Board of Directors.

Article 3. The Chairman of the Board of Directors is authorized to decide on and sign all necessary documents and procedures to implement the above contents, ensuring compliance with applicable laws.

Article 4. This Resolution takes effect from the date of signing. The members of the Board of Directors, the Supervisory Board, the Executive Board, and all relevant departments and individuals shall be responsible for implementing this Resolution./.

Recipients:

- As stated in Article 4;
- Archived.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



NGUYEN PHI NHAT HUY



**APPENDIX: LIST OF INVESTORS ALLOCATED THE REMAINING UNSUBSCRIBED SHARES FROM THE PUBLIC
OFFERING OF ADDITIONAL SHARES**

(Attached to the Resolution of the Board of Directors No.: 05/2026/BIG/BB-HDQT dated 17/03/2026)

No.	Investor's full name	ID/Passport/Business Registration No.	Number of allocated shares	
			Subject to a 1-year transfer restriction from the date of completion of the offering (1)	Freely transferable (2)
1	Lữ Đạt		1,524,695	567
2	Vương Lê Vĩnh Nhân		1,500,000	0
3	Nguyễn Chí Công		950,000	0
4	Đỗ Sỹ Nguyễn		1,100,000	0
TOTAL			5,074,695	567
TOTAL (1+2)			5,075,262	



No.: 06/2026/BIG/NQ-HĐQT

**RESOLUTION OF THE BOARD OF DIRECTORS
BIG GROUP HOLDINGS INVESTMENT JOINT STOCK COMPANY**

Re: Approval of the Results of the Additional Public Offering of Shares

- Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and its amendments, supplements, and guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and its amendments, supplements, and guiding documents;
- Pursuant to the Charter of Big Group Holdings Investment Joint Stock Company;
- Pursuant to the Resolution of the Annual General Meeting of Shareholders 2025 No. 01/2025/BIG/NQ-ĐHĐCĐ dated April 27, 2025, and the Proposal on the Plan for Additional Public Offering of Shares No. 11/2025/TTr-HĐQT dated April 27, 2025;
- Pursuant to the Certificate of Registration for Public Offering of Shares No. 561/GCN-UBCK issued by the Chairman of the State Securities Commission on December 31, 2025;
- Pursuant to the Resolution of the Board of Directors No. 0901/2026/NQ/BIG-HĐQT dated January 09, 2026;
- Pursuant to the Resolution of the Board of Directors No. 05/2026/BIG/NQ-HĐQT dated March 17, 2026;
- Pursuant to the Minutes of the Board of Directors No. 06/2026/BIG/BB-HĐQT dated March 18, 2026.

RESOLVES:

Article 1. Approval of the results of the additional public offering of shares of Big Group Holdings Investment Joint Stock Company as follows:

- Name of the share: Shares of Big Group Holdings Investment Joint Stock Company.
- Type of share: Common share.
- Par value of share: 10,000 VND per share.
- Offering price: 10,000 VND per share.
- Total number of shares permitted for offering: **15,084,689** shares.
- End date of the offering (the final date for receipt of share subscription payments): **18/03/2026**.
- Total number of shares successfully offered: **15,084,689** shares, accounting for **100%** of the total number of shares offered.



In which:

No.	Distribution subjects	Share distribution period	Number of shareholders/ investors	Number of shares distributed	Percentage of the total number of shares offered	Offering price (VND per share)	Proceeds received (VND)
1	Existing shareholders (exercising their rights)	13/02/2026 to 09/03/2026	25	10.009.427	66.35%	10,000	100.094.270.000
2	Investors purchasing the remaining undistributed shares	17/03/2026 to 18/03/2026	04	5.075.262 (*)	33.65%	10,000	50.752.620.000
	TOTAL		29	15.084.689	100%		150,846,890,000

() Including: 567 odd shares (arising from rounding when aggregating fractional entitlements), which are not subject to transfer restrictions; and 5,074,695 remaining shares (resulting from existing shareholders not exercising their rights or exercising them incompletely), which shall be subject to a transfer restriction of 01 (one) year from the end date of the offering.*

- Total proceeds from the additional public offering of shares: VND 150,846,890,000;
- Total par value of the shares offered: VND 150,846,890,000;
- Charter capital of the Company after the completion of the offering: VND 310,742,190,000.

Article 2. Approval of the registration of additional securities with the Vietnam Securities Depository and Clearing Corporation and the registration of additional trading on the Stock Exchange for the newly issued shares, as follows:

- Total number of additionally issued shares registered for supplementary securities registration with the Vietnam Securities Depository and Clearing Corporation and for supplementary trading registration on the Stock Exchange: 15,084,689 shares.
- Expected timeline for supplementary securities registration and supplementary trading registration of the shares: Quarter II/2026.

Article 3. Approval of the registration of the increase in charter capital and the amendment of the Company's Charter in accordance with the new charter capital after the completion of the public offering of shares, specifically as follows:

- Registered charter capital: VND 159,895,300,000.
- Charter capital after the change: VND 310,742,190,000.
- Par value per share: VND 10,000 per share.
- Total number of shares after the change: 31,074,219 shares.
- Form of capital increase: Additional public offering of shares.

- Time of capital increase: 18/03/2026.
- Amendment to Appendix 01 of the Company's Charter, as detailed below:

Amended section	Content before amendment	Content after amendment
Appendix 01 of the Company's Charter	<p>The Company's charter capital is VND 159,895,300,000 (<i>one hundred fifty-nine billion eight hundred ninety-five million three hundred thousand Vietnamese dong</i>).</p> <p>a) The Company's total charter capital is divided into 15,989,530 shares with a par value of VND 10,000 per share.</p> <p>b) Types of shares of the Company:</p> <ul style="list-style-type: none"> - Ordinary shares: 15,989,530 shares; - Dividend-preferred shares: 0 share; - Redeemable preferred shares: 0 share; - Other preferred shares: 0 share. 	<p>The Company's charter capital is VND 310,742,190,000 (<i>three hundred ten billion seven hundred forty-two million one hundred ninety thousand Vietnamese dong</i>).</p> <p>a) The Company's total charter capital is divided into 31,074,219 shares with a par value of VND 10,000 per share.</p> <p>b) Types of shares of the Company:</p> <ul style="list-style-type: none"> - Ordinary shares: 31,074,219 shares; - Dividend-preferred shares: 0 share; - Redeemable preferred shares: 0 share; - Other preferred shares: 0 share.

Article 4. The Chairman of the Board of Directors is authorized to decide and sign all necessary documents and procedures to implement the above matters, ensuring compliance with the prevailing laws.

Article 5. This Resolution takes effect from the date of signing. The members of the Board of Directors, the Supervisory Board, the Executive Board, and all relevant departments and individuals shall be responsible for implementing this Resolution./.

Recipients:

- As stated in Article 5;
- Archived.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**



VO PHI NHAT HUY